

Transforming intricate real estate challenges into strategic opportunities for prosperity.



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# **O1** ABOUT US

Brookfield Surveyors is a distinguished boutique firm of Chartered Surveyors with over 25 years of combined experience in the UK property market. Our team is dedicated to providing personalized solutions and unparalleled expertise in property transactions, including residential and commercial sales, leasing, valuations, and development consultancy. We pride ourselves on our attention to detail and deep understanding of market trends, serving a diverse clientele of homeowners, investors, developers, HNW individuals, financial institutions and corporate entities.

Our approach is rooted in a commitment to exceptional service and value, with a proactive and innovative mindset that allows us to anticipate market trends, mitigate risks, and capitalize on opportunities. We strive to instill confidence in our clients, guiding them through every step of their property journey with precision and expertise. Our services extend beyond traditional surveying and valuation, encompassing a comprehensive range of offerings tailored to meet the unique needs of each client.

At Brookfield, we are more than just real estate advisors; we are architects of clarity and artisans of precision. As trusted advisors and strategic partners, we go beyond assessing value to unlock potential and guide clients towards financial stability and strategic growth. We believe that we are not just in the business of real estate services; we are in the business of bringing prosperity, one property decision at a time. Join us in crafting a future filled with success, as we bring prosperity to every property decision.



#### WHY US

- > Over 25 Years of Collective Experience
- > RICS Qualified & RICS Registered Valuers
- Bespoke Valuations & Tailored Insights.
- > Holistic Approach & Visionary strategy



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Our boutique approach merges the detail of a small firm with the broad expertise of a large entity. Our goal is to be more than a brand; we aim to be a benchmark of quality in real estate services, a name synonymous with the pinnacle of industry excellence.

# OUR VISION

## WE ASPIRE TO SET THE GOLD STANDARD IN REAL ESTATE SERVICES.

Our vision is to expand our reach and depth beyond valuation & surveying, evolving into a comprehensive and the most trusted real estate partner. We aim to empower clients with insights and unparalleled expertise, shaping the future of real estate with integrity and precision. With unwavering courage and determination, we shall continue shaping the UK real estate landscape, one stride at a time.

# OUR MISSION

At Brookfield, we are deeply driven to streamlining and enriching the real estate journey for our clients. Our mission is to consistently deliver strategic, precise, and transparent real estate strategic solutions, built upon the bedrock of precision and prosperity. We are devoted to empowering each step with informed clarity, nurturing financial security, and unlocking a world of opportunities in real estate.

- Expertise & Precision
- Strategic & Holistic
- > Integrity & Trust
- ➢ Tailor & Empower



# WHO WE SERVE

We cater to a diverse clientele, including Investors, financial institutions, legal professionals, corporate entities, high-net-worth individuals, Real estate developers and professionals providing comprehensive and personalised property solutions and services.



### FINANCIAL INSTITUTIONS AND LENDERS

We partner with banks and mortgage lenders who need precise property valuations for informed mortgage approvals and risk mitigation. Our long-term, reliable partnerships are built on consistent communication and professionalism, ensuring accurate reliable property valuations for secure lending decisions.



Legal professionals, including lawyers and estate planners involved in property disputes, estate settlements & insolvency cases, require detailed valuations for property disputes, settlements, and insolvency cases. We provide the legal clarity and compliance necessary for these intricate processes, aiding in decisive & lawful outcomes.



### HNW INDIVIDUALS, CORPO-RATES AND BUSINESSES

For high-net-worth individuals and corporations seeking to invest, acquire, lease, or managing extensive portfolios, We understand your need for accurate valuations for accounting, financial reporting, and asset management. Our valuation services are integral to your needs, We align our services with corporate goals, aiding in asset management and growth.



### ESTATE AGENTS & REAL ES-TATE PROFESSIONALS

Brookfield caters to real estate professionals, including developers, investors, and commercial firms. Our focus is on providing tailored property valuations and strategic insights that support your goal of maximising property value and making strategic, informed decisions in dynamic estate market.



#### PRECISION AND EMPOWERMENT IN EVERY DECISION.

We guarantee meticulous accuracy and strategic guidance in every evaluation, ensuring our analysis goes beyond numbers to empower your real estate choices with precision and purpose.

## EMPATHY AND PERSONALISATION IN SERVICE DELIVERY.

We pledge personalised service with a deep understanding of your vision and needs, offering bespoke solutions that reflects holistic partnership and delivers assets according to your goals.

#### INTEGRITY AND TRANSPAREN-CY IN EVERY INTERACTION

We pledge personalised service with a deep understanding of your vision and needs, offering bespoke solutions that reflects holistic partnership and delivers assets according to your goals.

# OUR PROMISE

At Brookfield Surveyors, we promise to empower your property decisions with precision, transparency, and integrity. Our commitment goes beyond delivering accurate results; it's about providing personalized and reliable services that instill confidence and clarity in every step of your property journey. As your trusted partner, we pledge to transform complex market insights into strategic opportunities, ensuring that every interaction with us adds value and leads to your success.



# **02** OUR SERVICES

#### WE OFFER

At Brookfield, each service is a milestone in our commitment to excellence.

01 Professional

02 Commercial Agency

03 Advisory

At Brookfield, we understand that the real estate market is both diverse and dynamic, requiring a range of expert services to navigate its complexities successfully. Our offerings are designed to provide our clients with clarity, precision, and value at every stage of their property journey.

From meticulous valuations that inform critical decisions to strategic advisory services that drive growth, our suite of solutions is tailored to meet the unique needs of each client. Our team of seasoned professionals are dedicated to delivering bespoke services that empower success, whether you're managing a portfolio, planning a development, or navigating a property transaction.

Our commitment to excellence is evident in the comprehensive nature of our services. We offer everything from expert valuations and strategic advisory to comprehensive commercial agency solutions, ensuring that our clients have access to all the tools they need to achieve their real estate goals. With a deep understanding of market intricacies and a proactive approach to anticipating trends, Brookfield stands as your trusted partner in achieving prosperity through informed property decisions. Join us as we navigate the ever-evolving landscape of the UK property market, crafting a future filled with success.





## **01 PROFESSIONAL SERVICES**

At Brookfield, our Professional Services are intricately designed to address the complex needs of our discerning clientele in the real estate market. With a deep understanding of the intricacies of property transactions and management, our team of seasoned professionals and RICS Registered Valuers provides strategic insights and comprehensive support tailored to your unique objectives. We specialise in delivering precise assessments and evaluations that inform critical decisions, ensuring that your investments are grounded in clarity and accuracy. Our expertise extends to navigating legal and financial intricacies, offering solutions that protect your interests and optimise your assets. Whether you're managing a portfolio, planning a development, or navigating a property transaction, our services are crafted to empower your success and provide peace of mind in an ever-evolving real estate landscape.

#### VALUATION SERVICES

At Brookfield, our Valuation Services are grounded in precision and tailored to the diverse financial and strategic needs of our clients in the real estate market. Whether you're seeking to secure financing, plan strategically, comply with tax regulations, or analyse investments, our comprehensive assessments provide more than just numbers. They offer actionable insights that are crucial for informed decision-making, supported by our deep understanding of market dynamics and regulatory requirements. We make sure that our valuations become the cornerstone of financial clarity and confidence in the real estate realm.

#### SECURED LENDING

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Our lending valuations provide essential support for financial institutions and borrowers. We assess the value of property assets to ensure accurate and reliable information for securing loans and financing, minimising risk and enabling informed lending decisions.

#### DEVELOPMENT APPRAISALS

We offer in-depth evaluations for development projects, assessing potential value and feasibility. Our appraisals consider market trends, and development costs, providing crucial insights for project planning and investment analysis.

#### **PROBATE VALUATION**

Navigating the complexities of estate settlements, our probate valuation services offer precise assessments of property assets. We provide clarity and accuracy during this sensitive time, ensuring compliance with legal requirements.

#### FINANCIAL ACCOUNTING

We provide valuations that meet the requirements for financial reporting and compliance. Our services aid in corporate decision-making, asset management, and financial planning, ensuring that property values are accurately represented in financial statements.

#### CHARITIES ACT VALUATIONS

Our valuations for charity-owned properties ensure compliance with the Charities Act. We provide clear and compliant assessments, supporting charitable organisations in managing their property assets responsibly.

#### CAPITAL GAINS TAX VALUATIONS

We offer accurate valuations for property assets to aid in the calculation of capital gains tax. Our assessments consider market conditions and property characteristics, providing reliable information for tax compliance.

#### **PENSIONS (SIPPS & SSAS)**

Our pension valuations are tailored for self-invested personal pensions (SIPPs) and small self-administered schemes (SSAS). We ensure that property assets within pension portfolios are accurately valued, supporting retirement planning and investment management.

#### ACQUISITIONS AND DISPOSALS

We provide strategic valuations to guide the buying and selling process of property assets. Our services ensure that transactions are optimised, maximising value and supporting investment goals.





### ADDITIONAL PROFESSIONAL SERVICES

Our Additional Professional Services at Brookfield extend beyond valuations, offering comprehensive support for various property-related needs. From navigating legal complexities to optimising lease agreements and ensuring compliance in construction projects, our services are designed to safeguard your interests and enhance the value of your property assets. We provide strategic solutions and expert guidance, giving you peace of mind in your real estate endeavours.

#### LEASE RENEWALS

Our surveyors are skilled and knowledgeable in overseeing lease renewals, whether they are protected or unprotected, at any stage of the renewal process. We are prepared to manage instructions from the outset, providing initial rental valuation guidance, or step in later during negotiations.

#### HOMEBUYERS REPORTS

Our Homebuyer Reports are designed to offer prospective homeowners a clear understanding of a property's condition, highlighting any potential issues and necessary repairs. Whether you're a first-time buyer or a seasoned property investor, our reports provide valuable insights to empower you in making confident and well-informed decisions.

#### SCHEDULE OF CONDITIONS AND DILAPIDATIONS

With a focus on meticulous detail and industry expertise, our team is committed to providing comprehensive assessments to protect your interests and ensure clarity in property transactions. Whether you're a landlord seeking to address dilapidation issues or a tenant looking to protect your interests, our tailored solutions offer clarity and peace of mind. Trust in our professionalism and dedication to deliver accurate reports that safeguard your property investments.

#### **RENT REVIEWS**

Our committed surveyors, specialising in landlord and tenant affairs, regularly manage reviews for property owners and tenants in the retail, office, and industrial sectors. We provide expert guidance as witnesses in arbitration proceedings and independent expert submissions.

#### PARTY WALL AWARDS

Whether you're embarking on construction projects, renovating your property, or addressing boundary issues, our Party Wall Awards are designed to protect your interests and foster positive relationships with your neighbours. We are committed to providing efficient and legally compliant solutions, assisting you throughout the process with clarity and expertise.

#### **BUILDING SURVEYS**

With a keen focus on accuracy and thoroughness, our team of experts is dedicated to providing comprehensive building surveys tailored to meet your specific needs. Whether you're a homeowner, property investor, or commercial entity, our surveys offer invaluable insights into the condition and potential issues of your property.

## 02 ADVISORY SERVICES

At Brookfield, our Advisory Services are strategically crafted to navigate the complexities of the real estate market with foresight and precision. Our expert team collaborates with corporate entities, developers, and high-net-worth individuals, delivering bespoke solutions that drive growth and maximise value. We provide insightful guidance on investment strategies, ensuring that your assets are optimally positioned for success. Our Building & Development Consultancy services offer tailored support for projects across residential, commercial, and mixed-use properties, ensuring that your development goals are achieved with expertise. In addition, our Asset Management services focus on enhancing the performance and value of your real estate investments through strategic planning, financial analysis, and risk management. At Brookfield, we are committed to providing advisory services that are aligned with your unique needs and objectives, empowering you to make informed decisions in a dynamic real estate landscape.



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#### **BUILDING & DEVELOPMENT CONSULTANCY**

Our Building & Development Consultancy services offer tailored solutions for both new construction ventures and existing developments. We cover a range of property types, including residential, commercial, and mixed-use projects, ensuring that your development goals are met with precision and expertise.

#### ASSET MANAGEMENT

Our Asset Management services are designed to enhance the performance and value of your real estate and financial assets. Our experienced team provides strategic planning, financial analysis, risk management, and ongoing performance monitoring, aligning our solutions with your investment objectives to maximise returns.





## **03 COMMERCIAL AGENCY SERVICES**

At Brookfield, our Commercial Agency Services are tailored to navigate the dynamic landscape of the commercial property market with precision and expertise. Our dedicated agency team has a deep understanding of various sectors, enabling us to meet the diverse needs of investors and occupiers alike. As part of a multi-disciplinary firm, we offer a comprehensive suite of services that complement each other, ensuring a seamless experience throughout the property ownership journey. From strategic leasing and letting solutions to expert guidance on property sales, our professionals are equipped to drive the growth of your operations. We provide end-to-end support, from initial appraisals to final transactions, optimising outcomes and maximising value for your real estate ventures. Contact us for a bespoke appraisal that aligns with your commercial objectives and sets the foundation for your success in the ever-evolving real estate market.

#### LEASING AND LETTING SERVICES

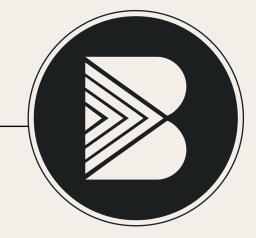
Our Leasing and Letting Services are designed to match properties with the right tenants, ensuring optimal occupancy and returns. We provide tailored strategies for marketing and negotiation, ensuring that your property stands out in the competitive market.

#### **PROPERTY SALES AND ACQUISITIONS**

Our expertise in Property Sales and Acquisitions guides you through buying and selling commercial properties. We offer market insights and strategic advice to ensure successful transactions that align with your investment goals.



TOGETHER, LET'S CHART A COURSE TOWARDS A FUTURE WHERE EVERY DECISION IS NOT JUST A TRANSACTION BUT A TRIUMPH, A STEP TOWARDS A PROSPEROUS TOMORROW.



# BROOKFIELD

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